

of knowledge ^

# Share THE wealth

Help Savings Plus bring financial security to your employees.

Savings Plus has compiled our top 10 resources for HR leaders to help you and your employees get the most from this important supplemental retirement plan benefit.



- 1 Who We Are.** Explains the role of Savings Plus as an employee benefit and a critical retirement savings opportunity.
- 2 Know Your Retirement Benefits.** Describes the difference between your pension and supplemental retirement plan benefits.
- 3 Enrollment Form.** Makes it easy for all new hires to complete. Email [Taylor.Schultze@calhr.ca.gov](mailto:Taylor.Schultze@calhr.ca.gov) for a printed supply. We've included a sample completed form.
- 4 Video Series at [savingsplusnow.com](http://savingsplusnow.com).** Features personal retirement savings stories from Millennial, Generation X, and Boomer/Retiree participants. Also, check out our **1 Minute Fact** videos featuring your Savings Plus team!
- 5 Plan Comparison Chart.** Describes the differences between plan options in greater detail.
- 6 Savings Plus Representative Maps.** Features who to contact to schedule on-site visits and workshops at your department.
- 7 Future Value/Paycheck Impact Calculator.** This tool shows how time and compounding can work for you, and how your take-home pay is impacted by your pre-tax contribution amount.
- 8 Leave Time Contribution Options (Lump Sum).** Newly updated with annual contribution limits to assist in your conversations with employees.
- 9 Ready to Retire Brochure.** Includes the steps and resources you need to make your retirement decisions for your Savings Plus account.
- 10 Your Savings Plus Essentials.** Order materials and receive our new file divider tabs to keep items organized.

As always, **[savingsplusnow.com](http://savingsplusnow.com)** offers planning tools and contact information/bios for our licensed Retirement Specialists. Current forms are here, too!